

ACTIVITY	ILLINOIS	INDIANA	IOWA	MARYLAND	MICH	MSU	MINN	NEB	NU	OSU	PSU	PURDUE	RUTGERS	WISC
Year began	1971	1975	1995	2017	1953	1949	1976	1961	2001	1983	1947	1976		1999
Number of retirees/emeriti eligible to join your association	Uncertain. Mbrshp is not limited to retirees/emeriti	There are about 3,800 retirees	over 4,000	~1000	12,000	5,700			~650	>20,000	>6,000	>5,000		individuals retire annually. All are eligible. Mbrshp is open to anyone- not just UW
Membership	1,550	421	650	206	1,816	5700	800	662	650	>2,700	1,144			2078
growing/declining	D	Slight Decrease from Pre-COVID	steady		steady	G	G	G slowly	G slowly	slight D	G slowly	G		G slowly
Members living locally	850	386 within 50 mile radius of campus	?	~120	5,000	3000	527	466	~350	>12,000	1,086 in PA 870 in county	65%		62.7%
Percentage of members attending events (virtual/in-person)	5 - 10%	Less than 20%	<10%		0	0	12% for each event		10%	20-25%	10-15%	0		20-25% All seminars are virtual 3/2020 to present
What are your dues?	\$41/yr	\$30/ yr; \$40/couple	1 yr free, \$10/yr or \$25/3 yrs	Suggested annual donation of \$50	\$15/yr	none	\$30 single, \$40 couple	1 yr free, then \$25/yr	none	\$25/yr w/spouse, \$500 life	1yr free; \$15/yr (incl spouse, partner) Thinking of increasing	none		\$30/yr; \$150/6 yr; \$400/life; Out of Area & Not Yet Retired half-price (all levels incl. spouse/ partner)
What is your fiscal year?	calendar year	September 1 to August 31	Oct 1-Sept 30	July 1-June 30	Sept 1-Aug 31	July 1-June 30	July 1-June 30		Sept 1-Aug 31	July 1-June 30	June 1-May 31	July 1 to June 30		July 1-June 30
Newsletters/yr	2	8	10	N/A	12	7	8	2	4	12	4	10		10
Number programs/ events offered annually open to all members	2	8	15		22	14	19	12-15 per calendar year	6	Offer 45-50 events/year. Open to All	6	15 to 20		All. Offer 30-45 program/events per year
Do you offer programs during summer months?	No	No	No	No	only travel	Yes	Yes	host several coffees during summer	No	yes-varies to type	yes	yes		day travel trips & monthly breakfast gatherings
Do you offer evening programs? Do you offer programs on weekends?	No	No and No	No evenings, hikes on weekends	No	no	No	No		Evenings-Yes Weekends-No	Yes	no	no		not currently
Do you hold general-membership meeting(s) at which you conduct business (e.g., officer election, bylaw amendments, etc)? Yes / No -- How often? How many?	Yes, 2 per year	One Annual Business Meeting in April for Elections and Bylaws Changes	One Annual Mtg June	Yes, once a year	Yes one	Yes, Annually, 1 meeting	Yes - Annually in May		1/year, but can conduct business at events	Yes, once per year (June)	Yes, annually in May	yes, usually just once a year, but any monthly meeting can be a business meeting		Yes, one annual mtg (May)
Do you have special Interest groups (over and above committees) (book clubs, photography, walking, etc)	No	No	1 (writing)	No	yes	Yes	Yes - 7	OLLI	3 (developing more)	8-10 SIGs	n/a	no		no, but there is some interest
Joint programs with OLLI	No	No	No		no	no	no	2/term	no	no	no	no		no
Do you have a formal relationship with Alumni Association	No	No	no	No	yes	Yes	Yes	yes	no	w/in alumni assn.	no	no		developing
Do you have a formal relationship (MOU) with your Institution	No	Not currently, but we are setting up meetings to start the process	Yes est. 2023	Yes	yes	Yes	Yes	Recognized as a formal association by UNL, but no MOU	No, we operate informally	Yes	No	no, but university approved original bylaws		in the works
Dedicated space	Small Campus office	IU Foundation is providing us meeting space, but no dedicated space	Yes, HR	No	Small office & mtg. room access	Small office & mtg room access	Yes - shared office	Room access	Small office & mtg. room. Access to larger rooms	file, Cust. Serv. Staff	no	no		small cubicle
Primary liaison with home University (NB: different than "formal relations with Alumni Association" [above])	None	Human Resources and Provost Office	Human Resources, President's Office	Provost's Office- Faculty Affairs	Human Resources for Presidents's Office	Human Resources	Provost		Provost's Office	Alumni Association	Human Resources	Human Resources		none
Access to Univ. licensed software (Yes/No)	None	No	Yes		No	Yes	No	Yes	Yes	Only emeriti faculty	No	no		No (Institution license no longer allows)
Free (F) or Purchased (P)	N/A		Free		Access to data	Free		Purchased	Purchased	Purchased		-		n/a

ACTIVITY	ILLINOIS	INDIANA	IOWA	MARYLAND	MICH	MSU	MINN	NEB	NU	OSU	PSU	PURDUE	RUTGERS	WISC
Approximate annual operating budget	\$12,000	\$8,300	\$5,000 (\$1,800)		54,000	16,000	\$40,000	ca. \$17,000	ca. \$20,000 plus salary for a 15 hr part time person	\$63,000	ca. \$8,000	\$17,000		\$45,000
Source(s) of funds (e.g., dues, Univ. sources, outside sources?)	Dues	Dues and allotment from the IU Foundation for participation in Big Ten Retirees Association	Dues + 0.25 FTE	Dues + admin + event & personnel support from Provost's Office	Dues, contributions, sponsorships, small grants from the University	Underwriting organizations provide funding	Dues & Sponsorships	Dues & Interest from Funds at NU Foundation	Provost	Dues, Donations	Dues	University for operating budget, corporate sponsors for major spring event		Dues, event fees, interest
URL (added 2023)	http://www.suaa-ii.org	https://iura.sites.iu.edu/	http://uira.org.iowa.edu/	https://blog.umd.edu/umeea/	https://umra.hr.umich.edu/	http://www.retirees.msu.edu/	https://umra.umn.edu/	http://emeriti.unl.edu/	https://emeriti.northwestern.edu/	https://osura.alumni.osu.edu/	http://sites.psu.edu/retfacultystaffclub/	http://www.purdue.edu/retirees	https://uhr.rutgers.edu/retirees/home	UWRAmadison.org
Committees (added 2023)	Executive Committee shall designate standing committees for the activities of the Chapter. May include: Legislative, Communications, Membership, Newsletter, Program, Benefits, Audit	Webmaster, Historian, Program, Retiree Benefits Liaison, Newsletter, Hospitality, Membership Database, United Way Liaison	Standing Cmtes: Program, Membership, Nominating, Budget, Nominating, Awards, Newsletter Editor, UIRA webmaster	Steering Committee, Program Committee	Health Day, Travel, Alumni Relations, Volunteer Opportunities, Communications, Finance/Sponsorships, Member Management, Program Committee, Special Event, often called Learn and Grow Committee; Membership Outreach, Governance, Shared Interest groups	Standing Cmtes: Audit, Awards, Budget & Finance, Communications (newsletter, e-notice e-mail editor website & FB operations), Information Technology, Nominating, Program, Scholarship	Program (Teams: Speakers, Host, Production Teams), Membership, Professional Development Grants for Retirees, UMRA History, UMRA Cares, Communication & Outreach (newsletter, webmaster, FB), Nominating, Org. Continuity	Awards, Benefits, Bylaws and Policy, Campus Engagement, Digital Communications, Educational Activities, Membership, Oral History Project, Programs, Publications, Scholarships, Social Events	Nominating, Newsletter Editorial Board	Standing Committees: Benefits, Budget/Finance, Bylaws, Conference Planning, Communications/Newsletter, Friendship Membership, Social, Travel/Cultural Arts	Publicity, Communications, Membership (directory), Programs, Retiree Assistance Fund, History & Archives, Volunteerism, Friendship, University Relations	Benefits, Campus & Community, Communications, Finance, Hospitality, Kickoff Luncheon, Media Communications, Program, PURA Annual Spring Conference, Student Scholarship, Trips and Tours		Electronic Technology, Financial Matters in Retirement, Luncheons & Receptions, Membership, Partnership & Engagement, Retirement Opportunities, Travel
Board Structure (added 2023)		9 person board with 4 officers: President, Vice President, Treasurer, Secretary	Officers: President, PE, Past President, Secretary, Treasurer and 6 Directors at large			President, Vice President, Past President, Secretary, Treasurer, Office Manager, 4 member-at-large			President, VP/PE, Secretary, Treasurer, Immediate Past President, 6 Councilors, Faculty Senate Rep, Provost Office Rep					President, President-Elect, Past President, Secretary, Treasurer, 9 at-large directors (3 cohorts each representing faculty, academic staff, university staff)
Maryland & Rutgers joined BTRA 2023														